

**NOTICE**

Notice is hereby given that the Extra Ordinary General Meeting of the Members of Bohra Industries Limited will be held on Tuesday, the 19th July, 2022 at 11:00 A.M., through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) to transact the following business:

Item No.-1: Issue of Equity Shares to proposed investors, promoter and promoter group of the company on preferential basis:**Special Business:**

To consider and if thought fit, to pass, the following Resolution as **Special Resolution:**

“RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the **“Act”**), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any amendment thereto or re-enactment thereof for the time being in force), and in accordance with the provisions of the Memorandum and Articles of Association of the Company and the listing agreements entered into by the company with National Stock Exchange of India Limited on which the equity shares of the company having face value of Rs. 10 (Rs. Ten Only) each are listed, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (**“ICDR Regulations”**), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended (**“Listing Regulations”**) and the law, rules, regulations, guidelines, notifications and circulars, if any, prescribed by the Securities and Exchange Board of India, the Stock Exchanges, Ministry of Corporate Affairs or any other relevant authority (hereinafter referred as "Applicable Regulatory Authorities") from time to time, to the extent applicable, and subject to such approvals, consents, permissions and sanctions as may be necessary or required from any and / or all Government or regulatory authorities and / or all other institutions and bodies provided that such sanctions are acceptable to the Board of Directors of the Company and subject to such conditions as may be prescribed while granting such approvals, consents, permissions and sanctions, which the Board of Directors of the Company (hereinafter referred to as the **“Board”** which term shall be deemed to include any committee(s) constituted/to be constituted by the Board to exercise its powers including the powers conferred by this Resolution) be and is hereby authorised to accept, the consent and approval of the members of the Company (**“Members”**) be and is hereby accorded to the Board to create, issue, offer and allot upto 40,00,000 Equity Shares at a face value of Rs. 10/- (Rupees Ten Only) per equity shares at the issue price of Rs. 45/- (Rupees Forty Five Only), aggregating up to Rs. 18,00,00,000 (Rupees Eighteen Crore only) on a preferential basis to the following proposed Investors, Promoter(s) and Promoter(s) Group (**“Proposed Allottees”**) in such manner and on such terms and conditions as may be determined by the Board in accordance with the ICDR Regulations and/or other applicable provisions of the law and at such price as will be determined in accordance with Regulation 158 of the SEBI ICDR Regulations:

S.No	Name of the Proposed Allottees	No of Equity Shares Proposed
1	Priya Bhutra	100000
2	Abhishek Golechha	50000
3	Sudha Kharet	30000
4	Alpi Parwal	25000
5	Ami Vora	7500



6	Amit Goyal	20000
7	Anjana Porwal	25000
8	Anup Harishkumar Lohiya	40000
9	Anurag Lohiya	10000
10	Archana Jain	10000
11	Varsha Chugh	50000
12	Ashita Gaurav Bhaiya	100000
13	Ashwin Sanjay Kaswa	10000
14	Atul Narayan Demble	62500
15	Ayush Gangrade	10000
16	Bindu Garg	120000
17	Ujjwal Bhorkar	10000
18	Chaitanya Haribhau Nasre	90000
19	Devendra V Indurkar	40000
20	Dhananjay Raghunath Chande	10000
21	Brainview Investment & Trading Private Limited	30000
22	Gopi Krishan Rathi	12500
23	Hardik Shailesh Khara	5000
24	Harish Shankarlal Purohit	9000
25	Hastimal Dhanraj Gandhi	40000
26	Himesh Narayan Demble	62500
27	Hitesh Kumar Bhayani	7500
28	Janak Raj Modi	15000
29	Jatin Deepak Vora	7500
30	Kamlesh Laxmimhayan Daga	40000
31	Madhur Agarwal	60000
32	Manish Jain	10000
33	Manish Satyanarayan Nuwal	200000
34	Manoj Kumar Sharda	25000
35	Seema Bhansali	15000
36	Murtuja Shabbir Arsiwala	10000
37	Narendra Kumar Porwal	30000
38	Navneet Shyamsunder Kothari	90000
39	Neeta Rajesh Daga	40000
40	Niraj Kumar Gandhi	90000
41	Pavneet Singh Batra	10000
42	Pinakpani Gangadhar Dande	90000
43	Prasenjit Chatterjee	15000
44	Priti Rathi	11000



45	Neha S Bhabhada	10000
46	Priti International Limited	50000
47	Priti R Rathi	10000
48	Priyanka Ashish Bhutda	20000
49	Puja Kothari	35000
50	Purnima Kothari	35000
51	Rachit Sanjay Tibdiwal	60000
52	Radharaman Lahoti	25000
53	Rahul Mahendra Gugaliya	5000
54	Rajan Kantilal Shah	40000
55	Rajesh Kumar Mody (Huf)	15000
56	Rajesh Shankar Rathi	13000
57	Rajkumar Surajkumar Khandelwal	10000
58	Ramesh Kumar Jain (Huf)	10000
59	Raunak Mantri	15000
60	Rohit Dilip Jajoo	20000
61	Sanjeev Padmakar Deshpande	90000
62	Sanjeev Shantilal Gandhi	20000
63	Shilpi Parwal	15000
64	Gugaliya Shipra Rahul	5000
65	Shrenik Sanjay Kaswa	150000
66	Sitadevi Shankerlal Bang	10000
67	Surendra Golechha	150000
68	Nakul Maloo	10000
69	Suresh Loonkaran Gandhi	16000
70	Sushil Mody	10000
71	Swati Kohli	10000
72	Sweta Gandhi	20000
73	Talib Zafar	20000
74	Trupti Bharat Shah	20000
75	Tushar Ramesh Mohata	10000
76	Vicco Products (Bombay) Private Limited	400000
77	Vijay Kimatrai Ramani	75000
78	Vikas Arora	50000
79	Vimal Kishore Parwal	121000
80	Shanta Devi Golecha	20000
81	Vipin Aggarwal	20000
82	Jitendra Jain	20000
83	Neeta Bhupendra Khara	80000



84	Namrata Kitchen Appliances Private Limited	80000
85	Nitin Parwal	10000
86	Nitesh Vijayvargiya	120000
87	Andal Bonumalla	330000
TOTAL		4000000

RESOLVED FURTHER THAT in accordance with the provisions of the ICDR Regulations, the “Relevant Date” for the purpose of determination of the price of the Equity Shares to be issued and allotted to the proposed Allottees (“Proposed Allottees”) as above be 19.06.2022, being the date falling 30 days prior to the date of this Extra Ordinary General Meeting of the Company, to approve the allotment of Equity Shares in dematerialized form is proposed to be completed within maximum period of 15 days from the date of passing of the special resolution and in case the allotment on preferential basis is pending on account of pendency of any approval for such allotment by applicable regulatory authorities, then the allotment shall be completed within 15 days from the date of receipt of such approval or permission as the case may be.

RESOLVED FURTHER THAT the Equity Shares to be issued and allotted to proposed allottees pursuant to this resolution shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects including dividend and voting rights.

RESOLVED FURTHER THAT the Equity Shares shall remain locked-in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations and will be listed on the Stock Exchanges subject to receipt of necessary regulatory permissions and approvals.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT for the purpose of giving effect to any offer, issue, allotment of the Equity Shares, the Board, be and are authorized to do all such acts, deeds, matters and things as they may in their absolute discretion deem necessary and desirable for such purpose, including without limitation, preparing, signing, executing, and filing applications with the appropriate authorities for obtaining requisite approvals for the issuance of the Equity Shares, as may be required, issuing clarifications on the issue and allotment of the Equity Shares, resolving any difficulties, effecting any modifications, changes, variation, alterations, additions and/or deletions to the foregoing conditions as may be required by any regulator, or other authorities or agencies involved in or concerned with the issue of the Equity Shares and as the Board may in its absolute discretion deem fit and proper in the best interest of the Company without being required to seek any further consent or approval of the members or otherwise.

RESOLVED FURTHER THAT for the purpose of giving effect to the resolution, the Board be and is hereby authorized to engage / appoint lead managers, valuer(s), Merchant Banker, brokers, underwriters, guarantors, depositories, custodians, registrars, stabilizing agent, trustees, bankers, and other consultants and advisors to the issue and to remunerate them by way of commission, brokerage, fees and/or other charges and also to enter into and execute all such arrangements, agreements, memoranda, documents, etc. with such agencies, as may be required, and as permitted by law.



RESOLVED FURTHER THAT the Board is authorised to take necessary steps for listing of the above mentioned Equity Shares on the Stock Exchanges where the Equity Shares of the Company are listed, as per the terms and conditions of the Listing Regulations, ICDR Regulations and other applicable Guidelines, Rules and Regulations.

RESOLVED FURTHER THAT subject to SEBI Regulations and other applicable laws, the Board is authorized to decide and approve terms and conditions of the issue of above mentioned Equity Shares and to vary, modify or alter any of the terms and conditions, including size of the issue, as it may deem expedient.

RESOLVED FURTHER THAT the Board is authorized to delegate all or any of the powers herein conferred by this resolution to any committee of the Board or any one or more Director(s)/Company Secretary/any other officer(s) of the Company to give effect to the aforesaid resolution including to execute any document on behalf of the Company and to represent the Company before any Governmental authorities and to appoint any professional advisor/ consultants/ lawyers."

**By Order of the Board of Directors
For Bohra Industries Limited**

Krishna Agarwal
DIN: 09402238
(Director)

Place: Udaipur
Date: 22.06.2022

Notes:

1. The explanatory statement pursuant to Section 102 of the Companies Act, 2013 ("the Act") in respect of the business under Item No. 1 to 6 set out above and details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India.
2. The Extra-ordinary General Meeting ('EGM') is convened through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") pursuant to General Circular numbers 14/2020, 17/2020, 22/2020, 33/2020, 39/2020, 10/2021, 20/2021, 03/2022 dated 08.04.2020, 13.04.2020, 15.06.2020, 29.09.2020, 31.12.2020, 23.06.2021, 08.12.2021, and 05.05.2022 respectively, issued by the Ministry of Corporate Affairs (MCA) and SEBI Circular dated 12.05.2020, 15.01.2021 and 13.05.2022 issued by the Securities and Exchange Board of India (SEBI) (hereinafter collectively referred to as 'Circulars'), which allow the companies to hold AGM/EGM through VC/OAVM, which does not require physical presence of



members at a common venue. The deemed venue for the EGM shall be the Registered Office of the Company i.e. 301, Anand Plaza, University Road, Udaipur-313001 Rajasthan.

3. In compliance with the aforesaid Circulars, the Notice of EGM is sent only through electronic mode to those Members whose E-mail addresses are registered with the Company / Depositories / RTA as on 17th June, 2022. The EGM notice of the Company are made available on the Company's website at www.bohraindustries.com and also on the website of the Stock Exchange where the shares of the Company have been listed National Stock Exchange of India Limited - www.nseindia.com.
4. Though a Member entitled to attend and vote at the meeting is entitled to appoint one or more proxies (proxy need not be a member of the Company to attend and vote instead of himself / herself), the facility of appointment of Proxies is not available as the EGM is convened through VC / OAVM.
5. Members attending the EGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
6. In case of joint holders only such joint holder who is higher in the order of names will be entitled to vote during the meeting.
7. As a part of the green initiatives the Members, who have not yet registered their E-mail addresses, are requested to register their e-mail addresses with their DPs in case the shares are held by them in electronic form and with RTA in case the shares are held by them in physical form. Upon such registration, all communication from the Company/RTA will be sent to the registered e-mail address.
8. Members are requested to intimate, indicating their folio number, the changes, if any, in their registered address, either to the Company's Registrar and Share Transfer Agents or to their respective Depository Participant ("DP") in case the shares are held in dematerialized form.
9. As per the provisions of Section 72 of the Act and Rule 19(1) of the Companies (Share Capital and Debentures) Rules, 2014, Members holding shares in physical form may file nomination in the prescribed Form SH-13 with the Company's RTA. In respect of shares held in demat form, the nomination form may be filed with the respective DP.



10. As per Regulation 40 of SEBI (LODR) Regulations, 2015 as amended, securities of listed companies can be transferred only in dematerialized form with effect from 1st April, 2019, except in case of request received for transmission or transposition of securities. Hence, the Members holding shares in physical form are requested to consider converting their holdings in the dematerialized form. The Members who are desirous to convert their physical holdings into dematerialized form, may contact the Depository Participant of their choice.
11. All documents referred in the accompanying Notice and Statement setting out material facts will be available for electronic inspection for Members on all working days (except Holiday) between 11.00 A.M. and 1.00 P.M. (IST) up to date of EGM.
12. The members / investors may send their complaints/ queries, if any to the Company's RTA at investor@bigshareonline.com or to the Company at bil@bohraindustries.com
13. CS Brij Kishore Sharma, Practicing Company Secretary (Membership No. FCS-6206) has been appointed as the Scrutinizer for the conduct of remote e-voting and e-voting process to be carried out at the EGM of the Company in a fair and transparent manner.
14. Since the EGM being held through VC/OAVM, the Route Map, Attendance Slip and proxy form are not attached to this Notice.
15. Voting Options
 - E-Voting System – For e-voting and Joining Virtual meetings.**
 - i. As you are aware, in view of the situation arising due to COVID-19 global pandemic, the general meetings of the companies shall be conducted as per the guidelines issued by the Ministry of Corporate Affairs (MCA) vide Circular No. 14/2020 dated April 8, 2020, Circular No.17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 05, 2020. The forthcoming EGM will thus be held through video conferencing (VC) or other audio visual means (OAVM). Hence, Members can attend and participate in the ensuing EGM through VC/OAVM.
 - ii. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015



(as amended), and MCA Circulars dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EGM will be provided by CDSL.

- iii. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available to atleast 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.
- iv. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.
- v. Pursuant to MCA Circular No. 14/2020 dated April 08, 2020, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM. However, in pursuance of Section 112 and Section 113 of the Companies Act, 2013, representatives of the members such as the President of India or the Governor of a State or body corporate can attend the EGM through VC/OAVM and cast their votes through e-voting.
- vi. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the EGM has been uploaded on the website of the Company at www.bohraindustries.com. The Notice can also be accessed from the website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com. The EGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the EGM) i.e. www.evotingindia.com.
- vii. The EGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April



8, 2020 and MCA Circular No. 17/2020 dated April 13, 2020 and MCA Circular No. 20/2020 dated May 05, 2020.

- viii. In continuation of this Ministry's General Circular No. 20/2020, dated 05th May, 2020, general circular No 02/2021 dated 13th Jan 2021, General Circular No 19/2021 Dt. 8th Dec 2021 & 21/2021 dated 14th Dec 2021 and after due examination, it has been decided to allow companies whose EGM/AGM were due to be held in the year 2022, or become due in the year 2022, to conduct their EGM/AGMs on or before 31.12.2022, in accordance with the requirements provided in paragraphs 3 and 4 of the General Circular No. 20/2020 dated 05.05.2020.

THE INTRUCTIONS OF SHAREHOLDERS FOR E-VOTING AND JOINING VIRTUAL MEETINGS ARE AS UNDER:

- (i) The remote e-voting period begins on Saturday, 16th July, 2022 at 9.00 AM and ends on Monday, 16th July, 2022 at 5.00 PM. and e-voting at EGM on Tuesday, 19th July, 2022 (Within 30 Minutes after Conclusion of EGM). During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date 09th July, 2022 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of**



Depositories/ Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1: Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

- (iv) In terms of **SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to above said SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL	<p>1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest are https://web.cdslindia.com/myeasi/home/login or visit www.cdslindia.com and click on Login icon and select New System Myeasi.</p> <p>2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the e-voting is in progress as per the information provided by company. On clicking the e-voting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers i.e. CDSL/NSDL/KARVY/LINKINTIME, so that the user can visit the e-Voting service providers' website directly.</p>



	<p>3) If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration</p> <p>4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page or click on https://evoting.cdslindia.com/Evoting/EvotingLogin The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</p>
<p>Individual Shareholders holding securities in demat mode with NSDL</p>	<p>1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsd.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsd.com. Select “Register Online for IDeAS” Portal or click at https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp.</p> <p>3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsd.com/ either on a Personal</p>



	<p>Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p>
<p>Individual Shareholders (holding securities in demat mode) login through their Depository Participants</p>	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p>

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33.
Individual Shareholders holding	Members facing any technical issue in login can contact



securities in Demat mode with NSDL	NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30.
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Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(v) Login method for e-Voting and joining virtual meetings for **Physical shareholders and shareholders other than individual holding in Demat form.**

- 1) The shareholders should log on to the e-voting website www.evotingindia.com.
- 2) Click on “Shareholders” module.
- 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
- 6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none"> • If both the details are not recorded with the depository or company, please enter the member id / folio number in the



(DOB)	Dividend Bank details field.
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- (vi) After entering these details appropriately, click on “SUBMIT” tab.
- (vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (ix) Click on the EVSN for the relevant “Bohra Industries Limited” on which you choose to vote.
- (x) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xi) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- (xii) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- (xiii) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- (xiv) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.



- (xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.
- (xvii) **Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**
- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the “Corporates” module.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
 - It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
 - Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz;bksharma162@gmail.com and bil@bohraindustries.com, if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-Voting on the day of the EGM is same as the instructions mentioned above for e-voting.



2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the EGM.
4. Shareholders are encouraged to join the Meeting through Laptops/IPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance atleast 5 (Five) days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at bil@bohraindustries.com. The shareholders who do not wish to speak during the EGM but have queries may send their queries in advance 5 (Five) days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at bil@bohraindustries.com. These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM.
10. If any Votes are cast by the shareholders through the e-voting available during the EGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.



PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to bil@bohraindustries.com
2. For Demat shareholders -, Please update your email id & mobile no. with your respective Depository Participant (DP)
3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending EGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no.1800 22 55 33.



Explanatory statement pursuant to section 102 of the Companies Act, 2013

Item No.1: Issue of Equity Shares to Investors, Promoters and Promoter Group of the Company on a Preferential Basis

In accordance with Sections 23(1)(b), 42 and 62(1)(c) and other applicable provisions of the Companies Act, 2013 (the “Act”) and the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”), as amended from time to time, approval of shareholders of the Company by way of special resolution is required to issue securities by way of private placement on a preferential basis to Proposed Investor, Promoter(s) and Promoter(s) Group (“Proposed Allottees”) of the Company.

The Board of Directors in its meeting held on 22nd June, 2022 has approved the offer and issue up to Equity Shares of the Company Shares of Rs. 10/- (Rupees Ten only) each at a Premium of Rs. 35/- (Rupees Thirty Five only) per share aggregating to Rs. 18,00,00,000/- (Rupees Eighteen Crore only) on Preferential basis to the proposed Allottees, subject to inter alia the approval of the shareholders of the company and receipt of applicable regulatory and statutory approvals in relation thereto.

That the company was under CIRP and Resolution Plan has been approved by the Hon’ble NCLT, Jaipur Bench on 13.10.2021. The successful resolution applicants were required to take charge of the company after making payment to financial creditors as per terms of the resolution plan. The new promoter and KMPs has taken charge in the last week of the December 2021 and RP has handed over the company to new Board of Directors. Now, the new board of directors/promoters are raising funds through preferential issue of Equity Shares to proposed investors, Promoter(s) and Promoter(s) Group (“Proposed Allottees”).

The Preferential Issue to the proposed allottees was considered appropriate to minimize the dilution impact and for a successful and speedy execution in order to immediately help the Company for enhance its liquidity. Implementation of the plan which includes equity raise and business restructuring plans will strengthen the balance sheet of the Company, which in turn is expected to provide a strong platform for the Company to participate in emerging opportunities in the fertilizers sector.

The details in relation to the Preferential Issue as required under the SEBI ICDR Regulations, 2018 and the Act read with the rules issued thereunder, are set forth below:

i) Particulars of the Preferential Issue including date of passing of Board resolution

The Board of Directors at its meeting held on 22nd June, 2022 had, subject to the approval of the Members and such other approvals as may be required, approved the issuance of Equity Shares up to 40,00,000 (Forty Lakhs) Equity Share at a issue price of Rs. 45/- (Rupees Forty Five only) per Equity Share, aggregating to Rs. 18,00,00,000 (Rupees Eighteen Crore only), for cash consideration, on a preferential basis to the following proposed investors, promoters, & promoter group.



ii) Objects of the Preferential Issue

The Company proposes to raise funds aggregating up to Rs. 18,00,00,000 (Rupees Eighteen Crore Only) through the Preferential Issue. The proceeds of the Preferential Issue will be utilized for the payment to State Bank of India as per terms of the resolution plan approved by the Hon'ble NCLT, Jaipur Bench on 13.10.2021, working capital requirements, enhancement of the liquidity, meeting future funding requirements and other general corporate purposes of the Company.

iii) Maximum Number of specified securities offered and the price at which security is being offered

Up to 40,00,000 (Forty Lakhs) Equity Shares of the Company, at a price of Rs. 45/- (including a premium of Rs. 35/-) per Equity Share aggregating up to Rs. 18,00,00,000 (Rupees Eighteen Crore Only), such price being not less than the minimum price as on the Relevant Date i.e. 19th June, 2022 determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

iv) Relevant Date

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, relevant date for determining the floor price for the Preferential Issue is 19th June, 2022, being the date 30 days prior to the date of this Extra-ordinary General Meeting (EGM) at which the proposed preferential issue will be considered.

v) Basis on which the price has been arrived at and justification for the price (including premium, if any)

The Equity Shares of the Company are listed on Emerge platform of National Stock Exchange of India Limited ("NSE"). Presently, the trading of the shares of the company has been suspended due to restructuring of capital as per resolution plan approved by the Hon'ble NCLT.

The Equity Shares are infrequently traded in terms of the SEBI ICDR Regulations, 2018 and where the shares of an issuer are not frequently traded, the price determined by the issuer shall take into account the valuation parameters including book value, comparable trading multiples, and such other parameters as applicable to the company. Accordingly, Mr. Kranthi Kumar Kedari, Registered Valuer (Reg No-IBBI/RV/02/2019/11532), was appointed to assess the fair value of shares of the Company and as per the share valuation report dated 20.06.2022, the fair value of Equity Shares is arrived at Rs. 44/- (Rupees Forty Four only).

Name Of Valuer	Address of Valuer
Mr. Kranthi Kumar Kedari	Flat No. 201, D-No.-8-3-167/D/49, Balaji Kalyan Apts, Kalyan Nagar, Hyderabad-500038

In terms of the applicable provisions of the SEBI ICDR Regulations, the price, at which the Equity Shares shall be issued and allotted, is Rs. 45/- per Equity Share, which is not lower than the fair price decide by the Registered Valuer i.e. Rs. 44/-.

The Valuation Report and Certificate stating that the issuer is in compliance of SEBI ICDR Regulations, 2018 obtained from an independent registered valuer is available for inspection at the registered office of the company.



vi) Intent of the Promoters, directors or key managerial personnel of the Company to subscribe to the Preferential Issue; contribution being made by the Promoters or Directors either as part of the Preferential Issue or separately in furtherance of the objects

Ms. Andal Bonumalla, Promoter of the company intend to subscribe 3,30,000 Equity shares in the proposed issue. None of the Directors or Key Managerial Personnel or promoters of the Company except Ms. Andal Bonumalla intend to subscribe to any of the Equity Shares proposed to be issued under the Preferential Issue or otherwise contribute to the Preferential Issue.

vii) Time frame within which the Preferential Issue shall be completed

As required under the SEBI ICDR Regulations, the Equity Shares shall be allotted by the Company within a period of 15 days from the date of passing of this Resolution, provided that where the allotment of the proposed Equity Shares is pending on account of receipt of any approval or permission from any regulatory or statutory authority, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.

viii) Principal terms of assets charged as securities- Not applicable.

ix) Shareholding pattern of the Company before and after the Preferential Issue

S. No.	Category	Pre Issue		Post Preferential Issue	
		No of shares	% of Shareholding	No of shares	% of Shareholding
A	Promoter Holding				
1	Indian				
	Individual	6400000	62.15	6730000	47.07
	Bodies Corporate	NIL	NIL	NIL	NIL
	Sub Total	6400000	62.15	6730000	47.07
2	Foreign Promoters	NIL	NIL	NIL	NIL
	Sub Total (A)	6400000	62.15	6730000	47.07
B	Non Promoter Holding				
1	Institutional Investor	NIL	NIL	NIL	NIL
2	Non Institution	NIL	NIL	NIL	NIL
	Individual	3795100	36.86	6880100	48.12
	Bodies Corporate	63552	0.62	623552	4.36



	Trusts	NIL	NIL	NIL	NIL
	Others	38500	0.37	63500	0.45
	Sub Total (B)	3897192	37.85	7567152	52.93
	Grand Total	10297152	100	14297152	100

- x) **Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by allottees(s) and change in control, if any, in the Company consequent to the Preferential Issue**

The Equity Shares are proposed to be allotted to the investors and promoter group of the company. Details of shareholding of proposed allottees, prior to and after the proposed Preferential Issue, are as under:

Sr. No.	Name of the proposed allottees	Pre-Preferential Issue As on 19 th June, 2022		Post-Allotment of Equity Shares pursuant to the Preferential Issue	
		No. of Equity Shares held	Percentage held	No. of Equity Shares held	Percentage held
1	Priya Bhutra	-	-	100000	0.70
2	Abhishek Golechha	-	-	50000	0.35
3	Sudha Khare	-	-	30000	0.21
4	Alpi Parwal	-	-	25000	0.17
5	Ami Vora	-	-	7500	0.05
6	Amit Goyal	-	-	20000	0.14
7	Anjana Porwal	-	-	25000	0.17
8	Anup Harishkumar Lohiya	-	-	40000	0.28
9	Anurag Lohiya	-	-	10000	0.07
10	Archana Jain	-	-	10000	0.07
11	Varsha Chugh	-	-	50000	0.35
12	Ashita Gaurav Bhaiya	-	-	100000	0.70
13	Ashwin Sanjay Kaswa	-	-	10000	0.07
14	Atul Narayan Demble	-	-	62500	0.44



15	Ayush Gangrade	-	-	10000	0.07
16	Bindu Garg	-	-	120000	0.84
17	Ujjwal Bhorkar	-	-	10000	0.07
18	Chaitanya Haribhau Nasre	-	-	90000	0.63
19	Devendra V Indurkar	-	-	40000	0.28
20	Dhananjay Raghunath Chande	-	-	10000	0.07
21	Brainview Investment & Trading Private Limited	-	-	30000	0.21
22	Gopi Krishan Rathi	-	-	12500	0.09
23	Hardik Shailesh Khara	-	-	5000	0.03
24	Harish Shankarlal Purohit	-	-	9000	0.06
25	Hastimal Dhanraj Gandhi	-	-	40000	0.28
26	Himesh Narayan Demble	-	-	62500	0.44
27	Hitesh Kumar Bhayani	-	-	7500	0.05
28	Janak Raj Modi	-	-	15000	0.10
29	Jatin Deepak Vora	-	-	7500	0.05
30	Kamlesh Laxmimhrayan Daga	-	-	40000	0.28
31	Madhur Agarwal	-	-	60000	0.42
32	Manish Jain	-	-	10000	0.07
33	Manish Satyanarayan Nuwal	-	-	200000	1.40
34	Manoj Kumar Sharda	-	-	25000	0.17
35	Seema Bhansali	-	-	15000	0.10
36	Murtuja Shabbir Arsiwala	-	-	10000	0.07
37	Narendra Kumar Porwal	-	-	30000	0.21
38	Navneet Shyamsunder Kothari	-	-	90000	0.63
39	Neeta Rajesh Daga	-	-	40000	0.28



40	Niraj Kumar Gandhi	-	-	90000	0.63
41	Pavneet Singh Batra	-	-	10000	0.07
42	Pinakpani Gangadhar Dande	-	-	90000	0.63
43	Prasenjit Chatterjee	-	-	15000	0.10
44	Priti Rathi	-	-	11000	0.08
45	Neha S Bhabhada	-	-	10000	0.07
46	Priti International Limited	-	-	50000	0.35
47	Priti R Rathi	-	-	10000	0.07
48	Priyanka Ashish Bhutda	-	-	20000	0.14
49	Puja Kothari	-	-	35000	0.24
50	Purnima Kothari	-	-	35000	0.24
51	Rachit Sanjay Tibdiwal	-	-	60000	0.42
52	Radharaman Lahoti	-	-	25000	0.17
53	Rahul Mahendra Gugaliya	-	-	5000	0.03
54	Rajan Kantilal Shah	-	-	40000	0.28
55	Rajesh Kumar Mody (Huf)	-	-	15000	0.10
56	Rajesh Shankar Rathi	-	-	13000	0.09
57	Rajkumar Surajkumar Khandelwal	-	-	10000	0.07
58	Ramesh Kumar Jain (Huf)	-	-	10000	0.07
59	Raunak Mantri	-	-	15000	0.10
60	Rohit Dilip Jajoo	-	-	20000	0.14
61	Sanjeev Padmakar Deshpande	-	-	90000	0.63
62	Sanjeev Shantilal Gandhi	-	-	20000	0.14
63	Shilpi Parwal	-	-	15000	0.10
64	Gugaliya Shipra Rahul	-	-	5000	0.03
65	Shrenik Sanjay Kaswa	-	-	150000	1.05



66	Sitadevi Shankerlal Bang	-	-	10000	0.07
67	Surendra Golechha	-	-	150000	1.05
68	Nakul Maloo	-	-	10000	0.07
69	Suresh Loonkaran Gandhi	-	-	16000	0.11
70	Sushil Mody	-	-	10000	0.07
71	Swati Kohli	-	-	10000	0.07
72	Sweta Gandhi	-	-	20000	0.14
73	Talib Zafar	-	-	20000	0.14
74	Trupti Bharat Shah	-	-	20000	0.14
75	Tushar Ramesh Mohata	-	-	10000	0.07
76	Vicco Products (Bombay) Private Limited	-	-	400000	2.80
77	Vijay Kimatrai Ramani	-	-	75000	0.52
78	Vikas Arora	-	-	50000	0.35
79	Vimal Kishore Parwal	-	-	121000	0.85
80	Shanta Devi Golecha	-	-	20000	0.14
81	Vipin Aggarwal	-	-	20000	0.14
82	Jitendra Jain	-	-	20000	0.14
83	Neeta Bhupendra Khara	-	-	80000	0.56
84	Namrata Kitchen Appliances Private Limited	-	-	80000	0.56
85	Nitin Parwal	-	-	10000	0.07
86	Nitesh Vijayvargiya	2100000	20.39	2220000	15.53
87	Andal Bonumalla	2600000	25.25	2930000	20.49

There shall be no change in control of the Company pursuant to the aforesaid Preferential Issue. However, the percentage of shareholding and voting rights exercised by proposed allottees, the promoters, the Promoter of the Company, will change in accordance with the change in the shareholding pattern as set above.



Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed Allottees:

Sr. No.	Name of Proposed Allottees	Natural Persons who are ultimate beneficial owners of the Shares proposed to be allotted and/or who ultimately control
1	Priya Bhutra	Self
2	Abhishek Golechha	Self
3	Sudha Khare	Self
4	Alpi Parwal	Self
5	Ami Vora	Self
6	Amit Goyal	Self
7	Anjana Porwal	Self
8	Anup Harishkumar Lohiya	Self
9	Anurag Lohiya	Self
10	Archana Jain	Self
11	Varsha Chug	Self
12	Ashita Gaurav Bhaiya	Self
13	Ashwin Sanjay Kaswa	Self
14	Atul Narayan Demble	Self
15	Ayush Gangrade	Self
16	Bindu Garg	Self
17	Ujjwal Bhorkar	Self
18	Chaitanya Haribhau Nasre	Self
19	Devendra V Indurkar	Self
20	Dhananjay Raghunath Chande	Self
21	Brainview Investment & Trading Private Limited	Mr. Dilip Bhatt
22	Gopi Krishan Rathi	Self
23	Hardik Shailesh Khara	Self
24	Harish Shankarlal Purohit	Self



25	Hastimal Dhanraj Gandhi	Self
26	Himesh Narayan Demble	Self
27	Hitesh Kumar Bhayani	Self
28	Janak Raj Modi	Self
29	Jatin Deepak Vora	Self
30	Kamlesh Laxmimhrayan Daga	Self
31	Madhur Agarwal	Self
32	Manish Jain	Self
33	Manish Satyanarayan Nuwal	Self
34	Manoj Kumar Sarda	Self
35	Seema Bhansali	Self
36	Murtuja Shabbir Arsiwala	Self
37	Narendra Kumar Porwal	Self
38	Navneet Shyamsunder Kothari	Self
39	Neeta Rajesh Daga	Self
40	Niraj Kumar Gandhi	Self
41	Pavneet Singh Batra	Self
42	Pinakpani Gangadhar Dande	Self
43	Prasenjit Chatterjee	Self
44	Priti Rathi	Self
45	Neha S Bhabhada	Self
46	Priti International Limited	Ms. Priti Lohiya
47	Priti R Rathi	Self
48	Priyanka Ashish Bhutda	Self
49	Puja Kothari	Self
50	Purnima Kothari	Self
51	Rachit Sanjay Tibdiwal	Self



52	Radharaman Lahoti	Self
53	Rahul Mahendra Gugaliya	Self
54	Rajan Kantilal Shah	Self
55	Rajesh Kumar Mody (Huf)	Self
56	Rajesh Shankar Rathi	Self
57	Rajkumar Surajkumar Khandelwal	Self
58	Ramesh Kumar Jain (Huf)	Self
59	Raunak Mantri	Self
60	Rohit Dilip Jajoo	Self
61	Sanjeev Padmakar Deshpande	Self
62	Sanjeev Shantilal Gandhi	Self
63	Shilpi Parwal	Self
64	Gugaliya Shipra Rahul	Self
65	Shrenik Sanjay Kaswa	Self
66	Sitadevi Shankerlal Bang	Self
67	Surendra Golechha	Self
68	Nakul Maloo	Self
69	Suresh Loonkaran Gandhi	Self
70	Sushil Mody	Self
71	Swati Kohli	Self
72	Sweta Gandhi	Self
73	Talib Zafar	Self
74	Trupti Bharat Shah	Self
75	Tushar Ramesh Mohata	Self
76	Vicco Products (Bombay) Private Limited	Mr. Depak Pandharkar Mr. Devesh Pandharkar Mr. Amit



77	Vijay Kimatrai Ramani	Self
78	Vikas Arora	Self
79	Vimal Kishore Parwal	Self
80	Shanta Devi Golecha	Self
81	Vipin Aggarwal	Self
82	Jitendra Jain	Self
83	Neeta Bhupendra Khara	Self
84	Namrata Kitchen Appliances Private Limited	Mr. Pratik Khara Ms. Neeta Khara
85	Nitin Parwal	Self
86	Nitesh Vijayvargiya	Self
87	Andal Bonumalla	Self

xi) Lock-in Period

The Equity Shares shall be locked-in for such period as specified under Regulations 167 of the SEBI ICDR Regulations.

The Equity Shares to be allotted on a preferential basis to the promoters or promoter group shall be locked in for a period of 18 months from the date of trading approval granted by the stock exchange.

The Equity shares to be allotted on a preferential basis to persons other than the promoters and promoter group shall be locked-in for a period of six months from the date of trading approval.

The entire pre-Preferential Issue shareholding of the proposed allottees shall be locked-in from the Relevant Date up to a period of 90 trading days from the date of the trading approval as specified under Regulation 167(6) of the SEBI ICDR Regulations.

xii) Undertakings

- a) None of the Company, its Directors or Promoter have been declared as wilful defaulter or a fraudulent borrower as defined under the SEBI ICDR Regulations.
- b) None of its Directors is a fugitive economic offender as defined under the SEBI ICDR Regulations.
- c) The issuer shall re-compute the issue price in terms of the provisions of SEBI ICDR Regulations where it is required to do so.
- d) If the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked-in till time such amount is paid by the allottees.



xiii) The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non promoter

Sr. No.	Name of Proposed Allottees	Current Status (promoter or non-promoter)	Proposed status (promoter or non-promoter)
1	Priya Bhutra	NA	Non-Promoter
2	Abhishek Golechha	NA	Non-Promoter
3	Sudha Khare	NA	Non-Promoter
4	Alpi Parwal	NA	Non-Promoter
5	Ami Vora	NA	Non-Promoter
6	Amit Goyal	NA	Non-Promoter
7	Anjana Porwal	NA	Non-Promoter
8	Anup Harishkumar Lohiya	NA	Non-Promoter
9	Anurag Lohiya	NA	Non-Promoter
10	Archana Jain	NA	Non-Promoter
11	Varsha Chugh	NA	Non-Promoter
12	Ashita Gaurav Bhaiya	NA	Non-Promoter
13	Ashwin Sanjay Kaswa	NA	Non-Promoter
14	Atul Narayan Demble	NA	Non-Promoter
15	Ayush Gangrade	NA	Non-Promoter
16	Bindu Garg	NA	Non-Promoter
17	Ujjwal Bhorkar	NA	Non-Promoter
18	Chaitanya Haribhau Nasre	NA	Non-Promoter
19	Devendra V Indurkar	NA	Non-Promoter
20	Dhananjay Raghunath Chande	NA	Non-Promoter
21	Brainview Investment & Trading Private Limited	NA	Non-Promoter
22	Gopi Krishan Rathi	NA	Non-Promoter
23	Hardik Shailesh Khara	NA	Non-Promoter
24	Harish Shankarlal Purohit	NA	Non-Promoter



25	Hastimal Dhanraj Gandhi	NA	Non-Promoter
26	Himesh Narayan Demble	NA	Non-Promoter
27	Hitesh Kumar Bhayani	NA	Non-Promoter
28	Janak Raj Modi	NA	Non-Promoter
29	Jatin Deepak Vora	NA	Non-Promoter
30	Kamlesh Laxmimhrayan Daga	NA	Non-Promoter
31	Madhur Agarwal	NA	Non-Promoter
32	Manish Jain	NA	Non-Promoter
33	Manish Satyanarayan Nuwal	NA	Non-Promoter
34	Manoj Kumar Sharda	NA	Non-Promoter
35	Seema Bhansali	NA	Non-Promoter
36	Murtuja Shabbir Arsiwala	NA	Non-Promoter
37	Narendra Kumar Porwal	NA	Non-Promoter
38	Navneet Shyamsunder Kothari	NA	Non-Promoter
39	Neeta Rajesh Daga	NA	Non-Promoter
40	Niraj Kumar Gandhi	NA	Non-Promoter
41	Pavneet Singh Batra	NA	Non-Promoter
42	Pinakpani Gangadhar Dande	NA	Non-Promoter
43	Prasnjit Chatterjee	NA	Non-Promoter
44	Priti Rathi	NA	Non-Promoter
45	Neha S Bhabhada	NA	Non-Promoter
46	Priti International Limited	NA	Non-Promoter
47	Priti R Rathi	NA	Non-Promoter
48	Priyanka Ashish Bhutda	NA	Non-Promoter
49	Puja Kothari	NA	Non-Promoter
50	Purnima Kothari	NA	Non-Promoter
51	Rachit Sanjay Tibdiwal	NA	Non-Promoter



52	Radharaman Lahoti	NA	Non-Promoter
53	Rahul Mahendra Gugaliya	NA	Non-Promoter
54	Rajan Kantilal Shah	NA	Non-Promoter
55	Rajesh Kumar Mody (Huf)	NA	Non-Promoter
56	Rajesh Shankar Rathi	NA	Non-Promoter
57	Rajkumar Surajkumar Khandelwal	NA	Non-Promoter
58	Ramesh Kumar Jain (Huf)	NA	Non-Promoter
59	Raunak Mantri	NA	Non-Promoter
60	Rohit Dilip Jajoo	NA	Non-Promoter
61	Sanjeev Padmakar Deshpande	NA	Non-Promoter
62	Sanjeev Shantilal Gandhi	NA	Non-Promoter
63	Shilpi Parwal	NA	Non-Promoter
64	Gugaliya Shipra Rahul	NA	Non-Promoter
65	Shrenik Sanjay Kaswa	NA	Non-Promoter
66	Sitadevi Shankerlal Bang	NA	Non-Promoter
67	Surendra Golechha	NA	Non-Promoter
68	Nakul Maloo	NA	Non-Promoter
69	Suresh Loonkaran Gandhi	NA	Non-Promoter
70	Sushil Mody	NA	Non-Promoter
71	Swati Kohli	NA	Non-Promoter
72	Sweta Gandhi	NA	Non-Promoter
73	Talib Zafar	NA	Non-Promoter
74	Trupti Bharat Shah	NA	Non-Promoter
75	Tushar Ramesh Mohata	NA	Non-Promoter
76	Vicco Products (Bombay) Private Limited	NA	Non-Promoter
77	Vijay Kimatrai Ramani	NA	Non-Promoter
78	Vikas Arora	NA	Non-Promoter



79	Vimal Kishore Parwal	NA	Non-Promoter
80	Shanta Devi Golecha	NA	Non-Promoter
81	Vipin Aggarwal	NA	Non-Promoter
82	Jitendra Jain	NA	Non-Promoter
83	Neeta Bhupendra Khara	NA	Non-Promoter
84	Namrata Kitchen Appliances Private Limited	NA	Non-Promoter
85	Nitin Parwal	NA	Non-Promoter
86	Nitesh Vijayvargiya	Non-Promoter	Non-Promoter
87	Andal Bonumalla	Promoter	Promoter

xiv) Auditors' Certificate

The certificate from Brij Kishore Sharma, Practicing Company Secretaries, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting.

xv) Other disclosures

- a) During the period from 1st April 2022 until the date of Notice of this EOGM, the Company has not made any preferential issue of Equity Shares.
- b) Neither proposed investors nor any member of the promoter/promoter group of the Company have sold or transferred any Equity Shares during the six months preceding the Relevant Date.

In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said Equity Shares to the proposed allottees is being sought by way of a special resolution as set out in the said item of the Notice. Issue of the Equity Shares pursuant to the Preferential Issue would be within the Authorised Share Capital of the Company.

The Board of Directors believes that the proposed Preferential Issue is in the best interest of the Company and its Members and, therefore, recommends the Special Resolution at Item No. 1 of the accompanying Notice for approval by the Members of the Company.

None of the Directors, Key Managerial Personnel (KMP) or their respective relatives are, in any way, concerned or interested, financially or otherwise, except as shareholders in general in the said resolution.

**By Order of the Board of Directors
For Bohra Industries Limited**

Krishna Agarwal
DIN: 09402238
(Director)

Place: Udaipur
Date: 22.06.2022